



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

September 24, 1979
RECORDATION NO. 9927 Filed 1425 -282A108

Secretary
Interstate Commerce Commission
Washington, D.C. 29423.

OCT 9 1979 - 10 50 AM

OCT 9 1979

INTERSTATE COMMERCE COMMISSION

Date.....
Fee \$ 10.00

Re: Section 11303 Filing: Supplement dated as of September 24, 1979 ("Supplement") to the Bailment Agreement and Assignment of Leases dated as of December 18, 1978 ("Bailment Agreement"), by and between North American Car Corporation ("Bailee") and General Electric Credit and Leasing Corporation ("Bailor"). Recorded under Recordation No. 9927.

Dear Mr. Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are executed counterparts of the above described Supplements to the above described Bailment Agreement, between Bailee, 222 South Riverside Plaza, Chicago, Illinois 60606 and Bailor, P.O. Box 8300, 260 Long Ridge Road, Stamford, Connecticut 06904. The Bailment Agreement was recorded with the Interstate Commerce Commission at 11:20 a.m. on December 20, 1979, under Recordation No. 9927.

Under the Supplement and the Bailment Agreement, Bailee agrees to hold, lease, maintain and perform certain administrative and other services with respect to the equipment described in Schedule A (which equipment has been or is to be sold to Bailor) and assigns, transfers and sets over unto Bailor all of Bailee's right, title and interest, powers, privileges and other benefits in, but not its obligations under, the leases of such equipment described in Schedule B to such Supplement together with all amounts which may be received or credited to the account of Bailee in respect of mileage compensation from railroads using the equipment leased under such leases or any other sums received by or payable to Bailee from parties other than the lessee with respect thereto, all in accordance with the Supplement and the Bailment Agreement.

Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of \$10.00 as the recording fee for the Bailment Agreement.

RECEIVED
OCT 9 10 45 AM '79
I.C.C.
FEE OPERATION SR.

*Ms Lee
this one is
9927=EEEE*

Gerard Johnson
Charles [Signature]

TIGER LEASING GROUP

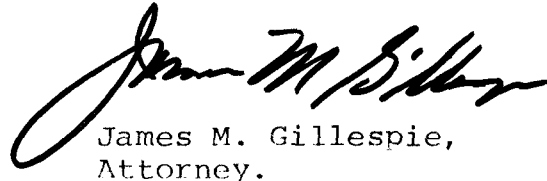
Secretary
Interstate Commerce Commission

Page Two.

Pursuant to the Commission's rules and regulations for the recording of certain documents, under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for record in your office and to return the remaining counterparts together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,



James M. Gillespie,
Attorney.

JMG/sgs
Enclosures.

Interstate Commerce Commission
Washington, D.C. 20423

10/9/79

OFFICE OF THE SECRETARY

James M. Gillespie
North American Car Corp.
222 S. Riverside Plaza
Chicago, Illinois 60606

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on at , and assigned re-recording number(s). 10/9/79 10:50am

9927-EEEE

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

SUPPLEMENT, dated as of September 24, 1979, to the BAILMENT AGREEMENT AND ASSIGNMENT LEASES, dated as of December 18, 1978 (the "Assignment"), between GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, a Delaware corporation ("GECC") and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

WHEREAS, NACC and GECC desire to add the units (the railroad equipment referred to in Schedule A hereto (the "Equipment") to the Assignment;

WHEREAS, NACC and GECC desire to assign the leases referred to in Schedule B hereto (the "Leases") to the Assignment;

NOW THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, GECC and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add the Leases and the Equipment thereto.

Article III. Representation and Warranties

3.01 The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, NACC and GECC have executed this Supplement as of this _____, 1979.

NORTH AMERICAN CAR CORPORATION

By Mark H. Jones

ATTEST:

John M. Sullivan

GENERAL ELECTRIC CREDIT AND
LEASING CORPORATION

By Daniel C. Cooney

ATTEST:

John E. Davis

Daniel C. Cooney
Manager - Operations

ATTESTING SECRETARY

RECORDATION NO. 982555
OCT 9 1979-10 50 AM
Filed 1425

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 24th day of September, 1979, before me personally appeared Harold Wong, to me personally known, who, being by me duly sworn, says that he is a Director-Railcar Administrative Services of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Debra A. Kelly
Notary Public

(Notarial Seal)

STATE OF Connecticut)
) SS.:
COUNTY OF Fairfield)

On this 4 day of October, 1979, before me personally appeared Daniel C. Cooney, to me personally known, who, being by me duly sworn, says that he is a Manager of Operations of GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Joan A. Sayer
Notary Public

JOAN A. SAYER
NOTARY PUBLIC

(Notarial Seal)

MY COMMISSION EXPIRES MARCH 31, 1981

SCHEDULE A

add

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4750 cubic foot covered hopper cars, 100 ton trucks; Class LO	50	NAHX 481200- 481249	481200-481249

SCHEDULE B

[Handwritten signature]
Conquest

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (in- cluding AAR desig</u>
Car Leasing Agreement 5145 (dated 5/7/74) Rider No. 6 (dated 8/23/79)	NAHX 481200- 481249	481200- 481249	4750 cubic foot covered hopper cars, 100-ton trucks, class LO